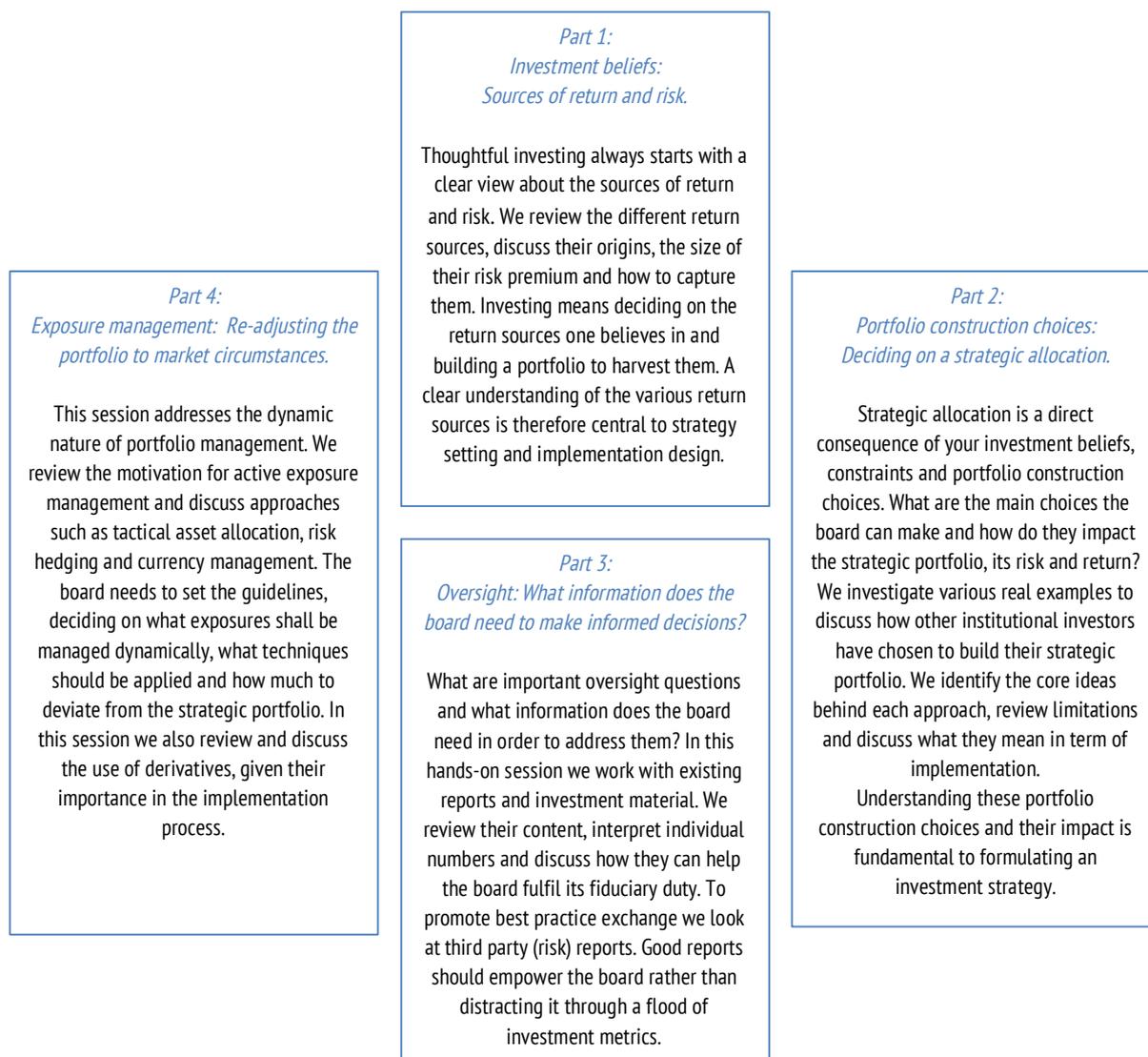


## Executive education for investment board members

Getting the big decisions right

### *Description:*

This education program is designed for board members of institutional investment firms such as pension plans or endowments. Its primary goal is to provide practical guidance relating to key investment topics such as: 1) Investment beliefs and return sources 2) Investment strategy setting 3) Oversight and risk monitoring and 4) dynamic exposure management. The course focuses on promoting critical discussion, topical debates and best practice exchange, with only as much emphasis on technical investment details as needed.



### *Delivered by practitioners*

The trainers are all investment professionals combining practical knowhow with strong academic backgrounds and extensive education experience. They worked for many years on the business and education side of a major bank, where client focus and practical relevance is key. They speak at international investment conferences and have worked with many investors on topics such as strategy setting, risk management and portfolio construction.

## *Duration*

The program consists of 4 sessions of each 2.5 hours, which can be rearranged to meet the board's time preferences.

## *Selected follow up courses*

- Portfolio Theory and Analysis
- Smart Beta and Factor portfolios
- Best practice in portfolio construction
- Derivative Essentials

## *The trainers*



### **Walter Braegger, Ph.D.**

*Partner, 22 years of financial market & training experience*

Walter is an experienced financial trainer. He is responsible for the development and delivery of all training aspects contained in NoscoPartners' services. Walter specializes in partnering with clients to plan and implement in-house education and training services. Before joining NoscoPartners Walter was the Global Head of Finance & Risk education at UBS / UBS Business University working out of Zurich and London. He is a recognized expert in developing and delivering financial training programs and has done so for numerous clients around the globe. His expertise covers cash and derivative products across all major capital markets as well as specific risk and investment topics.

Walter holds a Ph.D. in Mathematics from the University of Basel.

Walter and Vincent are regular speaker at institutional financial conferences.



### **Vincent Couson, CFA, CAIA**

*Partner, 18 years of investment, advisory and banking experience*

Before joining NoscoPartners Vincent was a Senior Member of the UBS Strategic Investment Advisory team developing tailored investment solutions for institutional clients around the globe. Prior to that he worked for UBS Asset Management in Zurich, Chicago and London as a portfolio manager for structured funds, member of the asset allocation & risk team as well as alternative investment specialist. His expertise includes topics such as portfolio construction & analysis, asset & risk management as well as derivatives and structured products.

Vincent holds a Master in finance & business administration from the University of Zurich. He is a Chartered Financial Analyst (CFA) as well a Chartered Alternative Investment Analyst (CAIA).

## **NoscoPartners:**

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